



20 January 2006

Company Announcements Office  
Australian Stock Exchange Limited

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#### **SHARE PURCHASE PLAN UPDATE**

At the shareholders meeting held on 21 September 2005 shareholders approved the power for directors to place any shortfall arising under the share purchase plan. The Company advises that this power has now expired.

The company advises that a total of 13,886,000 shares were issued pursuant to the share purchase plan.

Apex Minerals NL now has a total of 58,619,755 fully paid shares on issue and 20,348,750 unlisted partly paid shares on issue.

**GRAHAM ANDERSON**  
Company Secretary