



26 April 2007

Australian Stock Exchange Limited  
Level 8 Exchange Plaza  
2 The Esplanade  
PERTH WA 6000

ATTENTION : BEN DONOVAN

Dear Ben

**APEX MINERALS NL ("Apex") (ASX Code AXM)**

Further to our telephone conversation I request that the securities of Apex be placed in trading halt as follows:

1. The trading halt has been requested pending an announcement by Apex;
2. The trading halt should be until the release of an announcement by Apex, expected to be by no later than market open Monday 30 April 2007;
3. Apex is not aware of any reason why the trading halt should not be granted.

Yours sincerely

**APEX MINERALS NL**

**GRAHAM ANDERSON**  
Company Secretary