



28 April 2008

Company Announcements Office  
Australian Securities Exchange Limited

## **GENERAL MEETING RESULTS**

In accordance with Section 251AA of the Corporations Act, the following information is provided to Australian Stock Exchange Limited in relation to the resolutions passed by members of Apex Minerals NL at its General Meeting held on 28 April 2008.

### ***Resolution 1: Ratification of Share Placement – Tranche A Shares***

The total number of proxy votes exercisable by proxies validly appointed was 126,980,135.

The resolution was decided by a show of hands.

A breakdown of the proxies is as follows:

FOR	AGAINST	ABSTAIN	AT PROXY'S DISCRETION
118,296,935	52,048	8,631,152	-

### ***Resolution 2: Approval of Share Placement – Tranche B Shares***

The total number of proxy votes exercisable by proxies validly appointed was 126,980,135.

The resolution was decided by a show of hands.

A breakdown of the proxies is as follows:

FOR	AGAINST	ABSTAIN	AT PROXY'S DISCRETION
118,276,936	72,047	8,631,152	-

### ***Resolution 3: Grant of Options to Mr Glenn Jardine***

The total number of proxy votes exercisable by proxies validly appointed was 126,980,135.

The resolution was decided by a show of hands.

A breakdown of the proxies is as follows:

FOR	AGAINST	ABSTAIN	AT PROXY'S DISCRETION
116,986,579	9,988,630	4,926	-

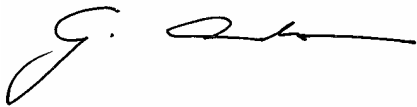
**Resolution 4: Grant of Options to Dr Mark Bennett**

The total number of proxy votes exercisable by proxies validly appointed was 126,980,135.

The resolution was decided by a show of hands.

A breakdown of the proxies is as follows:

FOR	AGAINST	ABSTAIN	AT PROXY'S DISCRETION
115,514,165	9,988,630	1,477,340	-



GRAHAM ANDERSON  
Company Secretary