

Form 604

Corporations Act 2001
Section 671B

Notice of change of interest of substantial holder

To Company Name/Scheme APEX MINERALS NL
ACN/ARSN 22 098 612 974

1. Details of substantial holder (1)

Name MARK GARETH CREASY
ACN/ARSN (if applicable)
There was a change in the interests of the substantial holder on 12 NOVEMBER 2007
The previous notice was given to the company on 15 AUGUST 2007
The previous notice was dated 15 AUGUST 2007

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities	Previous notice		Present notice	
	Person's vote	Voting Power	Person's vote	Voting Power
Ordinary Fully Paid	25,586,830	8.47%	25,586,830	12.84%
Ordinary Fully Paid			10,191,118	
Ordinary Fully Paid			4,877,214	
Partly Paid	11,125,000	0%	11,125,000	0%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
12 NOVEMBER 2007	Mark Gareth Creasy	N/A	N/A	25,586,830	25,586,830
12 NOVEMBER 2007	Yandal Investments Pty Ltd	In Specie Distribution as result of Return of Capital by Legend Mining Limited	N/A	10,191,118	10,191,118
12 NOVEMBER 2007	Australian Gold Resources Pty Ltd	In Specie Distribution as result of Return of Capital by Legend Mining Limited	N/A	4,877,214	4,877,214

4. Present relevant interests

Particulars of each interest of the substantial holder in voting securities after the change are as follows:

Holder of the relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities	Person's votes affected
Mark Gareth Creasy	Mark Gareth Creasy	Mark Gareth Creasy	Holder	25,586,830	25,586,830
Mark Gareth Creasy	Mark Gareth Creasy	Mark Gareth Creasy	Holder	11,125,000	11,125,000
Mark Gareth Creasy	Yandal Investments Pty Ltd	Yandal Investments Pty Ltd	Related entity	10,191,118	10,191,118
Mark Gareth Creasy	Australian Gold Resources Pty Ltd	Australian Gold Resources Pty Ltd	Related entity	4,877,214	4,877,214

5. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	
Yandal Investments Pty Ltd ACN 070 684 810	Related entity
Australian Gold Resources Pty Ltd ACN 006 712 956	Related entity

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Mark Gareth Creasy	Post Office Box 4, Mosman Park, WA 6912
Yandal Investments Pty Ltd	Post Office Box 4, Mosman Park, WA 6912
Australian Gold Resources Pty Ltd	Post Office Box 4, Mosman Park, WA 6912

Signature

Print name MARK GARETH CREASY

Capacity HOLDER

Sign here



Date 26 NOVEMBER 2007