

Form 604

Corporations Act 2001  
Section 671B

Notice of change of interest of substantial holder

To Company Name/Scheme ACN/ARSN  
APEX MINERALS  
22 098 612 974

1. Details of substantial holder (1)

Name MARK GARETH CREASY  
ACN/ARSN (if applicable)  
There was a change in the interests of the substantial holder on 13 JUNE 2007  
The previous notice was given to the company on 7 JULY 2006  
The previous notice was dated 7 JULY 2006

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities	Previous notice		Present notice	
	Person's vote	Voting Power	Person's vote	Voting Power
Ordinary Fully Paid	25,586,830	16.3%	25,586,830	14.05%
Partly Paid	11,125,000	0%	11,125,000	0%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
13 JUNE 2007	Mark Gareth Creasy	Dilution as a result of Share Placement	N/A	N/A	N/A

4. Present relevant interests

Particulars of each interest of the substantial holder in voting securities after the change are as follows:

Holder of the relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities	Person's votes affected
Mark Gareth Creasy	Mark Gareth Creasy	Mark Gareth Creasy	Holder	25,586,830	25,586,830
Mark Gareth Creasy	Mark Gareth Creasy	Mark Gareth Creasy	Holder	11,125,000	11,125,000

5. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)
N/A

6. Addresses

The addresses of persons named in this form are as follows

Name	Address
	N/A

**Signature**

Print name MARK GARETH CREASY

Capacity HOLDER

Sign here

*Mark Creasy*

Date

4 JULY 2007