



Dear Shareholder

### **APEX MINERALS NL - SHAREHOLDER MEETING**

A General Meeting of the Company has been convened for 10.00am Perth time (12md AEST) on Wednesday 18<sup>th</sup> July 2007, Plaza Ballroom 3, Hyatt Regency Hotel, 99 Adelaide Terrace, Perth, Western Australia to consider a number of key resolutions relating to Apex's recently announced agreements to acquire three separate gold projects located in the Eastern Goldfields region of Western Australia as the first stage of a broader regional refractory gold consolidation strategy. At that meeting I will be making a presentation on the Company's strategy and growth plans.

If you are located interstate or overseas or are unable to attend, the Meeting and presentation can also be viewed from your office or home via Webcast with Windows Media Player by accessing the link on the Apex Minerals Home Page at [www.apexminerals.com.au](http://www.apexminerals.com.au) and clicking on 18/07/07 Webcast of General Meeting under Latest News.

To view the live Webcast with synchronized Powerpoint presentation, we recommend that you log in at least 10 minutes prior to commencement of the Meeting to ensure that you are able to view the event. Should you have any difficulties, you may reach the Webcast help desk at (02) 9016 3140.

Following the Meeting, the Webcast will continue to be available for viewing at the Apex Minerals website.

Yours faithfully

**Mark Ashley**  
**CEO**  
**Apex Minerals NL**