



2 February 2012

Mr Dave Filov
Adviser
ASX Limited
Level 8, Exchange Plaza
2 The Esplanade
PERTH WA 6000

By facsimile: 9224 0014

Dear Dave

REQUEST FOR SUSPENSION OF SECURITIES FROM QUOTATION

Apex Minerals NL (the **Company**) (ASX code: AXM) hereby requests a suspension in the trading of its securities from quotation, effective from the commencement of trading on 2 February 2012.

In accordance with ASX Listing Rule 17.2, the Company advises that:

- the suspension is requested pending an announcement by the Company in relation to a proposed capital raising;
- the Company wishes the suspension to remain in place until such time as it makes an announcement to the market in relation to the capital raising. Apex expects to release such an announcement on or about 7 February 2012; and
- the Company is not aware of any reason why the suspension should not be granted or of any other information necessary to inform the market about the suspension.

Yours faithfully

**MICHAEL ANDRUSZKIW
COMPANY SECRETARY
APEX MINERALS NL**