Resource Table as at 8th October 2009

Updated October 2010

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	Measured			Indicated			Inferred			Total			
	Tonnes	Gold, g/t	Oz Au	Tonnes	Gold, g/t	Oz Au	Tonnes	Gold, g/t	Oz Au	Tonnes	Gold, g/t	Oz Au	Note
WILUNA													
Burgundy	0	0.0	0	425,000	6.6	91,000	233,000	6.6	49,000	658,000	6.6	140,000	1
Calais Main Lodes	0	0.0	0	738,000	6.9	165,000	149,000	6.2	30,000	887,000	6.8	195,000	1
Henry5	0	0.0	0	332,000	7.7	82,000	49,000	5.6	9,000	381,000	7.4	91,000	1
Baldric	0	0.0	0	202,000	6.9	45,000	223,000	6.4	46,000	424,000	6.7	91,000	1
Henry5 North (+Woodley 200)	0	0.0	0	836,000	6.7	181,000	575,000	5.5	103,000	1,412,000	6.2	283,000	1
Scroop	0	0.0	0	0	0.0	0	69,000	4.4	10,000	69,000	4.4	10,000	1
Calais Subtotal	**0**	**0.0**	**0**	**2,530,000**	**6.9**	**564,000**	**1,300,000**	**5.9**	**246,000**	**3,830,000**	**6.6**	**810,000**	
East Lode North	0	0.0	0	535,000	6.5	113,000	488,000	5.2	82,000	1,023,000	5.9	194,000	1
East Lode Middle	0	0.0	0	0	0.0	0	686,000	5.7	125,000	686,000	5.7	125,000	1
East Lode South	0	0.0	0	55,000	7.8	14,000	40,000	7.2	9,000	95,000	7.5	23,000	1
East Lode Subtotal	**0**	**0.0**	**0**	**590,000**	**6.9**	**126,000**	**1,210,000**	**5.9**	**216,000**	**1,800,000**	**6.6**	**342,000**	
Calvert	0	0.0	0	180,000	6.9	46,000	540,000	5.9	107,000	720,000	6.6	153,000	1
Queenie	0	0.0	0	50,000	6.9	12,000	300,000	5.9	58,000	360,000	6.6	70,000	1
Other UG	0	0.0	0	0	0.0	0	1,020,000	6.2	205,000	1,020,000	6.2	205,000	2
Total underground	**0**	**0.0**	**0**	**3,360,000**	**6.9**	**748,000**	**4,370,000**	**5.9**	**832,000**	**7,730,000**	**6.6**	**1,580,000**	
Total open pit	**0**	**0.0**	**0**	**100,000**	**4.7**	**15,000**	**200,000**	**2.7**	**17,000**	**300,000**	**3.4**	**32,000**	3
TOTAL WILUNA	**0**	**0.0**	**0**	**3,460,000**	**6.9**	**763,000**	**4,570,000**	**5.9**	**849,000**	**8,030,000**	**6.6**	**1,612,000**	
GIDGEE													
Wilsons underground	0	0.0	0	921,000	7.3	215,000	535,000	6.4	110,000	1,457,000	6.9	325,000	4
Premium - Cascade underground	0	0.0	0	68,000	10.8	24,000	62,000	7.7	15,000	131,000	9.3	39,000	4
Other	30,000	10.4	9,000	87,000	10.1	28,000	549,000	7.4	130,000	663,000	7.8	167,000	5
Various open pits	0	0.0	0	1,048,000	3.1	103,000	-	-	-	1,048,000	3.1	103,000	6
TOTAL GIDGEE	**30,000**	**10.4**	**9,000**	**2,124,000**	**5.4**	**370,000**	**1,146,000**	**7.0**	**256,000**	**3,270,000**	**6.0**	**626,000**	
YOUANMI													
Youanmi underground	0	0.0	0	808,000	8.1	210,000	1,605,000	8.7	449,000	2,413,000	8.5	659,000	7
Other open pits	20,000	5.5	3,000	4,640,000	1.5	222,000	1,181,000	1.9	72,000	5,821,000	1.6	294,000	8
TOTAL YOUANMI	**20,000**	**5.5**	**3,000**	**5,448,000**	**2.5**	**432,000**	**2,786,000**	**5.8**	**521,000**	**8,234,000**	**3.6**	**953,000**	9
GRAND TOTAL	**50,000**	**7.5**	**12,000**	**11,000,000**	**4.4**	**1,550,000**	**8,500,000**	**5.9**	**1,630,000**	**19,500,000**	**5.1**	**3,200,000**	

Competent Person's statement for exploration results and Mineral Resources Estimates

Note

1. Resource estimated October 2009 by Andy Thompson at a 3.5g/t Au lower cut off.
2. Resource estimated October 2009 by Andy Thompson at a 4.5g/t Au lower cut off.
3. Resource estimated October 2009 by Andy Thompson at a 0.75g/t Au lower cut off.
4. Resource estimated May 2008 by Andy Thompson at a 4.5g/t Au lower cut off.
5. Resource estimated June 2006 by Spero Carras at a 1.3g/t Au lower cut off.
6. Resource estimated June 2006 by Spero Carras at a 3.0g/t Au lower cut off.
7. Resource estimated July 2006 by Steve Hyland at a 4.0g/t Au lower cut off.
8. Resource estimated July 2006 by Steve Hyland at a 1.0g/t Au lower cut off.
9. Appropriate rounding has been applied. Subtotals may not add up to totals.
10. All Apex Mineral resources are inclusive of Ore Reserves.

The information in this report that relates to Exploration Results and the Mineral Resources at Wiluna, Gidgee (Wilsons, Premium and Cascade) is based on information compiled by Mr. Andrew Thompson who is an employee of the company.

The information in this report that relates to the Youanmi Measured, Indicated and Inferred Mineral Resources is based on studies commissioned and published by Goldcrest Resources and its consultant Mr. Steve Hyland, to comply with NI 43-101 reporting standards, as disclosed on Goldcrest's website and their TSX announcement of 20 July 2006.

The information in this report that relates to the Gidgee (excluding Wilsons, Premium and Cascade) zones Measured, Indicated and Inferred Mineral Resources is based on studies commissioned and published by Legend Mining and its consultant Dr Spero Carras, as quoted in Legend Mining's 2006 Annual Report.

The information has been verified by Mr. Andrew Thompson, who is a full time employee of Apex. Mr Thompson, Mr Hyland and Dr Carras are Members of the Australasian Institute of Mining and Metallurgy. All have sufficient experience of relevance to the styles of mineralization and the types of deposits under consideration, and to the activities undertaken, to qualify as Competent Persons defined in the 2004 Edition of the Joint Ore Reserves Committee (JORC) Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Thompson, Mr Hyland and Dr Carras consent to the inclusion in this report of the matters based on information in the form and context in which it appears.

Reverse circulation (RC) drill samples are obtained by collecting meter samples via a three stage riffle or cone splitter, and diamond drill hole results are obtained from half NQ core or quarter HQ core sampled to geological boundaries where appropriate. Assay results are obtained from Intertek (formerly known as Genalysis) and ALS Chemex Laboratories in Perth. Samples are prepared using single stage pulverization of the entire sample. Gold assays are obtained using a 30g or 50g lead collection fire assay digest and atomic absorption spectrometry (AAS) analysis techniques. Multi-element analyses (arsenic, sulphur, iron, lead, zinc, bismuth, antimony and tellurium) are obtained using a four acid total digest and inductively coupled plasma optical emission spectrometry (ICP OES) analysis techniques. Full analytical quality assurance - quality control(QAQC) is achieved using a suite of certified standards, laboratory standards, field duplicates, laboratory duplicates, repeats, blanks and grind size analysis. Assays quoted in announcements may be of a preliminary nature. Assays used in resource estimates have undergone full QAQC. The spatial location of samples from surface holes is derived using a combination of surveyed grid co-ordinates and 3D differential GPS collar survey pickups, and Reflex single shot and gyroscopic downhole surveys. The spatial location of samples from underground holes is derived using surveyed rig setups and Reflex multi-shot downhole surveys. True widths are calculated using the mean dip and strike of the mineralization from 3D wireframe models and downhole surveys. Quoted drill intersections are based on situation specific criteria, which include using a lower cutoff of 1g/t or 2g/t gold and acceptable levels of internal dilution.

Mineral Resources have been estimated using standard accepted industry practices. All Resources have been estimated via Block Ordinary Kriging using 1m composite samples. Top cuts have been applied to the composites and are considered appropriate for the nature and style of mineralization in all cases. Directional grade variography was modeled for all zones based on 1m composites. Geological and mineralization modeling has been achieved by 3D modeling of footwall and hangingwall structures. Block models have been developed for both deposits incorporating a suitable parent and sub block dimension to allow adequate volume resolution of modeled geology and mineralization. Grade interpolation (via Block Ordinary Kriging) was then undertaken using a multiple estimation pass strategy. Mineral Resources are quoted on the basis of situation specific lower cutoffs (LCOG) for underground resources and open pit resources. Where quoted, Mineral Resource and Ore Reserve tonnes and ounces are rounded to appropriate levels of precision, causing minor computational errors. Mineral Resources are classified on the basis of drillhole spacing, geological continuity and predictability, geostatistical analysis of grade variability, sampling, analytical, spatial and density QAQC criteria and demonstrated amenability of mineralization style to proposed processing methods.